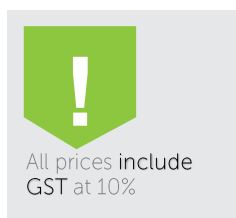


# Tax Planning

## Annual Tax Planning Packages



Services	Fees
<b>Individuals</b>	
Review your prior year Tax Returns, latest Payslip and Assets and Liabilities	FREE
Fact Find Meeting (up to 30mins) to determine suitable strategies for you.	FREE
Prepaid meeting: identify key areas, set your Tax goals and Plans - based on your information	\$495.00
Implementation: <ul style="list-style-type: none"> <li>- You approve us to prepare an Action Plan</li> <li>- On-boarding as Tax Clients</li> <li>- We prepare for you a detailed Report outlining possible outcomes and key Tax Strategies – presented to you at a meeting with you</li> </ul>	\$1650.00
Follow up: <ul style="list-style-type: none"> <li>- After 2 weeks we follow up with you on outcomes</li> <li>- We recommend whether you need a more complete Planning service for next 12 months.</li> </ul>	FREE
<b>Business</b>	
Review your prior year Tax Returns, latest Payslip and Assets and Liabilities	FREE
Fact Find Meeting (up to 30mins) to determine suitable services for you. On-boarding as Tax Clients	FREE
Prepaid meeting: identify key areas, set your Tax goals and Plans - based on your information	from \$495.00
Implementation: <ul style="list-style-type: none"> <li>- You approve us to prepare an Action Plan</li> <li>- On-boarding as Tax Clients</li> <li>- We prepare for you a detailed Report outlining possible outcomes and key Tax Strategies – presented to you at a meeting with you</li> </ul>	from \$3500.00 (depending on your circumstances and structures, etc.)
Follow up: <ul style="list-style-type: none"> <li>- After 2 weeks we follow up with you on outcomes</li> <li>- We recommend whether you need a more complete Planning service for next 12 months. Conduct a clarity session for any Revised Goals and how we further our work with you in future (optional)</li> </ul>	FREE



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### CAN WE HELP YOU?

If you have any feedback on any of our services or if there is any way we can assist you further, please contact us at [reception@banyanconsulting.com.au](mailto:reception@banyanconsulting.com.au) or call 02 9283 9888 to book an appointment.